DAVIS POLK & WARDWELL LLP 450 Lexington Avenue New York, New York 10017 Telephone: (212) 450-4000 Facsimile: (212) 701-5800 Marshall S. Huebner Benjamin S. Kaminetzky Eli J. Vonnegut James I. McClammy

Counsel to the Debtors and Debtors in Possession

Christopher S. Robertson

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:	Chapter 11
PURDUE PHARMA L.P., et al.,	Case No. 19-23649 (RDD)
Debtors. <sup>1</sup>	(Jointly Administered)

## NOTICE OF ADJOURNMENT OF HEARING ON MOTION TO AUTHORIZE KEY EMPLOYEE INCENTIVE PLAN, TRUST AUTHORIZATION MOTION AND PROTECTIVE ORDER MOTION

**PLEASE TAKE NOTICE** that on June 28, 2021, the above-captioned debtors and debtors in possession in these proceedings (collectively, the "**Debtors**") filed the *Motion of Debtors for Entry of an Order Authorizing Implementation of 2021 Key Employee Incentive Plan and 2021 Key Employee Retention Plan* [ECF No. 3077] (the "**KEIP/KERP Motion**"). The

The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

hearing on the KEIP/KERP Motion, solely with respect to the Debtors' proposed key employee incentive plan (the "**KEIP**"), was previously adjourned to August 27, 2021, at 10:00 a.m. (prevailing Eastern Time).

PLEASE TAKE FURTHER NOTICE that on August 6, 2021, the Debtors filed the Debtors' Motion Pursuant to 11 U.S.C. §§ 105(a) and 363(b) for Entry of an Order (i) Authorizing the Debtors to Fund Establishment of the Creditor Trusts, the Master Disbursement Trust and TopCo, (ii) Directing Prime Clerk LLC to Release Certain Protected Information, and (iii) Granting Other Related Relief [ECF No. 3484] (the "Trust Authorization Motion") and associated Debtors' Ex Parte Motion for Entry of an Order Shortening Notice with Respect to the Debtors' Motion Pursuant to 11 U.S.C. §§ 105(a) and 363(b) for Entry of an Order (i) Authorizing the Debtors to Fund Establishment of the Creditor Trusts, the Master Disbursement Trust and TopCo, (ii) Directing Prime Clerk LLC to Release Certain Protected Information, and (iii) Granting Other Related Relief [ECF No. 3485] (the "Trust Authorization Motion to Shorten Notice"). The hearing on the Trust Authorization Motion and associated Trust Authorization Motion to Shorten Notice was previously adjourned to August 27, 2021, at 10:00 a.m. (prevailing Eastern Time).

PLEASE TAKE FURTHER NOTICE that on August 6, 2021, the Ad Hoc Group of Individual Victims filed the Ad Hoc Group of Individual Victims' Motion for Entry of a HIPAA-Qualified Protective Order [ECF No. 3486] (the "Protective Order Motion") and associated Ad Hoc Group of Individual Victims' Ex Parte Motion for Entry of an Order Shortening Notice with Respect to the Motion of the Ad Hoc Group of Individual Victims for Entry of a HIPAA-Qualified Protective Order [ECF No. 3487] (the "Protective Order Motion to Shorten Notice"). The hearing on the Protective Order Motion and associated Protective Order Motion to Shorten Notice was previously adjourned to August 27, 2021, at 10:00 a.m. (prevailing Eastern Time).

PLEASE TAKE FURTHER NOTICE that the hearing (the "Hearing") on the KEIP/KERP Motion, solely with respect to the KEIP, the Trust Authorization Motion and the Protective Order Motion has been adjourned to September 13, 2021, at 10:00 a.m. (prevailing Eastern Time) before the Honorable Robert D. Drain, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, at the United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, New York 10601 (the "Bankruptcy Court"), or at such other time as the Bankruptcy Court may determine.

PLEASE TAKE FURTHER NOTICE that pursuant to General Order M-543, dated March 20, 2020 (Morris, C.J.) ("General Order M-543"), and at the Bankruptcy Court's directive, the Hearing will be conducted via Zoom® videoconference so long as General Order M-543 is in effect or unless otherwise ordered by the Bankruptcy Court.<sup>2</sup> Parties wishing to appear at, or attend, a hearing conducted via Zoom® videoconference are required to register their appearance 4:00 (prevailing Eastern the before by p.m. Time) day such hearing at https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl.

PLEASE TAKE FURTHER NOTICE that the Hearing may be continued or adjourned thereafter from time to time without further notice other than an announcement of the adjourned date or dates at the Hearing or a later hearing. The Debtors will file an agenda before the Hearing, which may modify or supplement the motions to be heard at the Hearing.

PLEASE TAKE FURTHER NOTICE that the deadline for filing objections to the KEIP/KERP Motion was July 12, 2021, at 4:00 p.m. (prevailing Eastern Time). Absent an extension granted by the Debtors, any objection thereto that has not yet been filed is untimely.

A copy of General Order M-543 can be obtained by visiting <a href="https://www.nysb.uscourts.gov/news/general-order-m-543-court-operations-under-exigent-circumstances-created-covid-19">https://www.nysb.uscourts.gov/news/general-order-m-543-court-operations-under-exigent-circumstances-created-covid-19</a>.

PLEASE TAKE FURTHER NOTICE that the deadline for filing objections to the Trust

Authorization Motion was August 20, 2021, at 4:00 p.m. (prevailing Eastern Time). Absent an

extension granted by the Debtors, any objection thereto that has not yet been filed is untimely.

PLEASE TAKE FURTHER NOTICE that the deadline for filing objections to the

Protective Order Motion was August 20, 2021, at 4:00 p.m. (prevailing Eastern Time). Absent

an extension granted by the Debtors, any objection thereto that has not yet been filed is untimely.

PLEASE TAKE FURTHER NOTICE that copies of all documents filed in these

chapter 11 cases may be obtained free of charge by visiting the website of Prime Clerk LLC at

https://restructuring.primeclerk.com/purduepharma. You may also obtain copies of any

pleadings by visiting the Bankruptcy Court's website at https://www.nysb.uscourts.gov in

accordance with the procedures and fees set forth therein.

Dated: Au

August 25, 2021

New York, New York

DAVIS POLK & WARDWELL LLP

By: *Eli J. Vonnegut* 

450 Lexington Avenue

New York, New York 10017

Telephone: (212) 450-4000

Facsimile: (212) 701-5800

Marshall S. Huebner

Benjamin S. Kaminetzky

Eli J. Vonnegut

James I. McClammy

Christopher S. Robertson

Counsel to the Debtors

and Debtors in Possession

4